

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

HOSPITALITY INVESTORS TRUST, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-10831 (CTG)

(Jointly Administered)

Re: Docket Nos. 7 & 109

**NOTICE OF FILING OF BLACKLINE OF JOINT PREPACKAGED CHAPTER 11
PLAN FOR HOSPITALITY INVESTORS TRUST, INC., AND HOSPITALITY
INVESTORS TRUST OPERATING PARTNERSHIP, L.P.**

PLEASE TAKE NOTICE that, on May 19, 2021, the above-captioned debtors and debtors in possession (the “Debtors”), filed the *Joint Prepackaged Chapter 11 Plan of Hospitality Investors Trust, Inc., and Hospitality Investors Trust Operating Partnership, L.P.* [Docket No. 7] (including all exhibits, schedules, appendices, and supplements thereto, and as amended, modified, and/or supplemented the “Plan”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on June 14, 2021, the Debtors filed the conformed *Joint Prepackaged Chapter 11 Plan of Hospitality Investors Trust, Inc., and Hospitality Investors Trust Operating Partnership, L.P.* [Docket No. 109] (the “Conformed Plan”).

PLEASE TAKE FURTHER NOTICE that, for the convenience of the Court and all parties in interest, a blackline comparison of the Conformed Plan marked against the Plan is attached hereto as **Exhibit 1**.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Hospitality Investors Trust, Inc. (3668); and Hospitality Investors Trust Operating Partnership, L.P. (0136). The Debtors’ executive offices are located at Park Avenue Tower, 65 East 55th Street, Suite 801, New York, NY 10022.

Dated: June 14, 2021
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

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EXHIBIT 1